

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	Chapter 11
In re:	:	
	:	Case No. 08-13555 (SCC)
LEHMAN BROTHERS HOLDINGS, INC., <i>et al.</i>	:	
	:	(Jointly Administered)
Debtors.	:	
	:	Ref. Docket Nos. 57319, 57337,
	:	57344, 57345, 57354, 57358, 57377,
	:	57396, 57400, 57405, 57447, 57465,
	:	57466
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                  ) ss.:  
COUNTY OF NEW YORK   )

FORREST KUFFER, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 12, 2018, I caused to be served the "Notice: Filing of Transfer of Claim Pursuant to Federal Rule of Bankruptcy Procedure 3001(e)(2) or (4)," dated January 12, 2018, a sample of which is annexed hereto as Exhibit A, by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Forrest Kuffer  
Forrest Kuffer

Sworn to before me this  
15<sup>th</sup> day of January, 2018  
/s/ John Chau

\_\_\_\_\_  
Notary Public, State of New York  
No. 01CH6353383  
Qualified in the County of Queens  
Commission Expires January 23, 2021

## **EXHIBIT A**

In re
LEHMAN BROTHERS HOLDINGS INC., et al.,
Debtors.

Chapter 11 Case No.  
08-13555 (SCC)  
(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)**

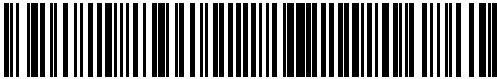
Note: For Purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim. While **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To:

SOLA LTD.  
TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH  
C/O SOLUS ALTERNATIVE ASSET MGMT LP  
ATTN: SOLUS COMPLIANCE OFFICER  
410 PARK AVENUE, 11TH FLOOR  
NEW YORK, NY 10022

Please note that your claim # 32618-05 in the above referenced case and in the amount of  
\$25,746,712.93 allowed at \$24,357,292.04 has been transferred (unless previously expunged by court order)

BAR(23) MAILID \*\*\* 000124176509 \*\*\* LBH TRFNTC (MERGE2, TXNUM2) 4000183121



BANC OF AMERICA CREDIT PRODUCTS, INC.  
TRANSFEROR: SOLA LTD.  
C/O BOA MERRILL LYNCH:A.JAKIC & R.WEDDLE  
BANK OF AMER TOWER,3 FL; ONE BRYANT PARK  
NEW YORK, NY 10036

No action is required if you do not object to the transfer of your claim. However **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 57405 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/12/2018 Vito Genna, Clerk of Court

/s/ Lauren Rodriguez

EPIQ BANKRUPTCY SOLUTIONS, LLC

as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 12, 2018.

## **EXHIBIT B**

Claim Name	Address Information
BANC OF AMERICA CREDIT PRODUCTS, INC.	TRANSFEROR: SOLA LTD., C/O BOA MERRILL LYNCH;A.JAKIC & R.WEDDLE, BANK OF AMER TOWER,3 FL; ONE BRYANT PARK, NEW YORK, NY 10036
BANC OF AMERICA CREDIT PRODUCTS, INC.	TRANSFEROR: SOLA LTD., C/O BOA MERRILL LYNCH;A.JAKIC & R.WEDDLE, BANK OF AMER TOWER,3 FL; ONE BRYANT PARK, NEW YORK, NY 10036
BANC OF AMERICA CREDIT PRODUCTS, INC.	TRANSFEROR: SOLA LTD., C/O BOA MERRILL LYNCH;A.JAKIC & R.WEDDLE, BANK OF AMER TOWER,3 FL; ONE BRYANT PARK, NEW YORK, NY 10036
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BANC OF AMERICA CREDIT PRODUCTS, INC.	TRANSFEROR: SOLA LTD., C/O BOA MERRILL LYNCH;A.JAKIC & R.WEDDLE, BANK OF AMER TOWER,3 FL; ONE BRYANT PARK, NEW YORK, NY 10036
BANK JULIUS BAER & CO. LTD.	TRANSFEROR: UBS AG, ATTN: PATRIK ROOS, BAHNOFSTRASSE 36, ZURICH CH-8010 SWITZERLAND
BARCLAYS BANK PLC	TRANSFEROR: RAYMOND JAMES & ASSOCIATES, INC., ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: ANTHONY VITIELLO AND DAN MIRANDA, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: RAYMOND JAMES & ASSOCIATES, INC., ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: ANTHONY VITIELLO AND DAN MIRANDA, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
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BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
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BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: ALDEN GLOBAL VALUE RECOVERY MASTER FUND, L.P., ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: ORE HILL HUB FUND LTD., ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
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BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: PMT CREDIT OPPORTUNITIES FUND LTD., ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: VARDE INVESTMENT PARTNERS (OFFSHORE) MASTER, L.P., ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: VARDE FUND VI-A LP, THE, ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745

Claim Name	Address Information
BARCLAYS BANK PLC	SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: VARDE FUND IX LP, THE, ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: VARDE FUND IX-A LP, THE, ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: VARDE FUND X (MASTER) LP, THE, ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: VARDE INVESTMENT PARTNERS, LP, ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: VARDE FUND XI (MASTER), L.P., THE, ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
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BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: VARDE FUND V-B LP, THE, ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: VARDE FUND VIII LP, THE, ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: VARDE FUND X (MASTER) LP, THE, ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
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BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: VARDE FUND VII-B LP, THE, ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: VARDE INVESTMENT PARTNERS, LP, ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: DANIEL MIRANDA AND JEFFERY LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW

Claim Name	Address Information
BARCLAYS BANK PLC	YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: VARDE FUND V-B LP, THE, ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
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BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 747 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: VARDE FUND IX LP, THE, ATTN: DANIEL MIRANDA & JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019

## SERVICE LIST

[illegible]



Claim Name	Address Information
BKM HOLDINGS (CAYMAN) LTD.	AVENUE, 30TH FLOOR, NEW YORK, NY 10022
BKM HOLDINGS (CAYMAN) LTD.	TRANSFEROR: BARCLAYS BANK PLC, C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022
BKM HOLDINGS (CAYMAN) LTD.	TRANSFEROR: BARCLAYS BANK PLC, C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022
BKM HOLDINGS (CAYMAN) LTD.	TRANSFEROR: BARCLAYS BANK PLC, C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022
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BKM HOLDINGS (CAYMAN) LTD.	TRANSFEROR: BARCLAYS BANK PLC, C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022
BKM HOLDINGS (CAYMAN) LTD.	TRANSFEROR: BARCLAYS BANK PLC, C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022
BKM HOLDINGS (CAYMAN) LTD.	TRANSFEROR: BARCLAYS BANK PLC, C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022
BKM HOLDINGS (CAYMAN) LTD.	TRANSFEROR: BARCLAYS BANK PLC, C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022
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BKM HOLDINGS (CAYMAN) LTD.	TRANSFEROR: BARCLAYS BANK PLC, C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022
BKM HOLDINGS (CAYMAN) LTD.	TRANSFEROR: BARCLAYS BANK PLC, C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022
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BKM HOLDINGS (CAYMAN) LTD.	TRANSFEROR: BARCLAYS BANK PLC, C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022
BKM HOLDINGS (CAYMAN) LTD.	TRANSFEROR: BARCLAYS BANK PLC, C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: JADE TREE I, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICHADITH, 60 WALL STREET, NEW YORK, NY 10005

Claim Name	Address Information
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: KING STREET ACQUISITION COMPANY, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: KING STREET ACQUISITION COMPANY, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: KING STREET ACQUISITION COMPANY, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: KING STREET CAPITAL, LP, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: KING STREET CAPITAL MASTER FUND, LTD., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: KING STREET EUROPE MASTER FUND, LTD., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: KING STREET EUROPE, L.P., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: CALANTHE CAPITAL, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: UAKARI INVESTMENTS, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: ORIOLE BIRCH, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH; 60 WALL ST., NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: BEINT, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH; 60 WALL ST., NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: KING STREET ACQUISITION COMPANY, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: KING STREET ACQUISITION COMPANY, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
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DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: UAKARI INVESTMENTS, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
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DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: JADE TREE I, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH; 60 WALL ST., NEW YORK, NY 10005
FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.	TRANSFEROR: JPMORGAN SECURITIES PLC, C/O FARALLON CAPITAL MANAGEMENT, LLC, ATTN: MAX STRASBURG, ONE MARITIME PLAZA, SUITE 2100, SAN FRANCISCO, CA 94111
FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.	TRANSFEROR: JPMORGAN SECURITIES PLC, C/O FARALLON CAPITAL MANAGEMENT, LLC, ATTN: MAX STRASBURG, ONE MARITIME PLAZA, SUITE 2100, SAN FRANCISCO, CA 94111
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FARALLON CAPITAL INSTITUTIONAL PARTNERS II, LP	TRANSFEROR: J.P. MORGAN SECURITIES LLC, C/O FARALLON CAPITAL MANAGEMENT, LLC, ATTN: MAX STRASBURG, ONE MARITIME PLAZA, SUITE 2100, SAN FRANCISCO, CA 94111
FARALLON CAPITAL INSTITUTIONAL PARTNERS II, LP	TRANSFEROR: J.P. MORGAN SECURITIES LLC, C/O FARALLON CAPITAL MANAGEMENT, LLC, ATTN: MAX STRASBURG, ONE MARITIME PLAZA, SUITE 2100, SAN FRANCISCO, CA 94111
FARALLON CAPITAL INSTITUTIONAL PARTNERS II, LP	TRANSFEROR: J.P. MORGAN SECURITIES LLC, C/O FARALLON CAPITAL MANAGEMENT, LLC, ATTN: MAX STRASBURG, ONE MARITIME PLAZA, SUITE 2100, SAN FRANCISCO, CA 94111
FARALLON CAPITAL OFFSHORE INVESTORS II,	TRANSFEROR: J.P. MORGAN SECURITIES LLC, C/O FARALLON CAPITAL MANAGEMENT, LLC,

Claim Name	Address Information
L.P.	ATTN: MAX STRASBURG, ONE MARITIME PLAZA, SUITE 2100, SAN FRANCISCO, CA 94111
FARALLON CAPITAL OFFSHORE INVESTORS II, L.P.	TRANSFEROR: J.P. MORGAN SECURITIES LLC, C/O FARALLON CAPITAL MANAGEMENT, LLC, ATTN: MAX STRASBURG, ONE MARITIME PLAZA, SUITE 2100, SAN FRANCISCO, CA 94111
KNIGHTHEAD MASTER FUND, LP	TRANSFEROR: BARCLAYS BANK PLC, C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC, ATTN: LAURA TORRADO, 1140 AVENUE OF THE AMERICAS, 12TH FLOOR, NEW YORK, NY 10036
KNIGHTHEAD MASTER FUND, LP	TRANSFEROR: GOLDMAN SACHS & CO., C/O KNIGHTHEAD CAPITAL MANAGEMENT LLC - LAURA L. TORRADO, 1140 AVENUE OF THE AMERICAS, 12TH FLOOR, NEW YORK, NY 10036
KNIGHTHEAD MASTER FUND, LP	TRANSFEROR: GOLDMAN SACHS & CO., C/O KNIGHTHEAD CAPITAL MANAGEMENT LLC - LAURA L. TORRADO, 1140 AVENUE OF THE AMERICAS, 12TH FLOOR, NEW YORK, NY 10036
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KNIGHTHEAD MASTER FUND, LP	TRANSFEROR: UBS AG, LONDON BRANCH, C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC, ATTN: LAURA TORRADO, 1140 AVENUE OF THE AMERICAS, 12TH FLOOR, NEW YORK, NY 10036
KNIGHTHEAD MASTER FUND, LP	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O KNIGHTHEAD CAPITAL MANAGEMENT, ATTN: LAURA TORRADO, ESQ., 1140 AVENUE OF THE AMERICAS, 12TH FLOOR, NEW YORK, NY 10036
KNIGHTHEAD MASTER FUND, LP	TRANSFEROR: BARCLAYS BANK PLC, C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC, ATTN: LAURA TORRADO, 1140 AVENUE OF THE AMERICAS, 12TH FLOOR, NEW YORK, NY 10036
KNIGHTHEAD MASTER FUND, LP	TRANSFEROR: UBS SECURITIES LLC, C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC, ATTN: LAURA TORRADO, 1140 AVENUE OF THE AMERICAS, 12TH FLOOR, NEW YORK, NY 10036
KNIGHTHEAD MASTER FUND, LP	TRANSFEROR: CITIGROUP GLOBAL MARKETS INC., C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC, ATTN: LAURA TORRADO, 1140 AVENUE OF THE AMERICAS, 12TH FLOOR, NEW YORK, NY 10036
KNIGHTHEAD MASTER FUND, LP	TRANSFEROR: BANC OF AMERICA SECURITIES LLC, C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC, ATTN: LAURA TORRADO, 1140 AVENUE OF THE AMERICAS, 12TH FLOOR, NEW YORK, NY 10036
KNIGHTHEAD MASTER FUND, LP	TRANSFEROR: BARCLAYS BANK PLC, C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC, ATTN: LAURA TORRADO, 1140 AVENUE OF THE AMERICAS, 12TH FLOOR, NEW YORK, NY 10036
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
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MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL INSTITUTIONAL PARTNERS II, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255

**SERVICE LIST**  
Pg 12 of 16

[illegible]

**SERVICE LIST**  
Pg 13 of 16

[illegible]

Claim Name	Address Information
NOONDAY OFFSHORE, INC.	TRANSFEROR: J.P. MORGAN SECURITIES LLC, C/O FARALLON CAPITAL MANAGEMENT, LLC, ATTN: MAX STRASBURG, ONE MARITIME PLAZA, SUITE 2100 O, SAN FRANCISCO, CA 94111
NOONDAY OFFSHORE, INC.	TRANSFEROR: J.P. MORGAN SECURITIES LLC, C/O FARALLON CAPITAL MANAGEMENT, LLC, ATTN: MAX STRASBURG, ONE MARITIME PLAZA, SUITE 2100, SAN FRANCISCO, CA 94111
NOONDAY OFFSHORE, INC.	TRANSFEROR: J.P. MORGAN SECURITIES LLC, C/O FARALLON CAPITAL MANAGEMENT, LLC, ATTN: MAX STRASBURG, ONE MARITIME PLAZA, SUITE 2100, SAN FRANCISCO, CA 94111
NOONDAY OFFSHORE, INC.	TRANSFEROR: CITIGROUP GLOBAL MARKETS INC., C/O FARALLON CAPITAL MANAGEMENT, LLC, ATTN: MAX STRASBURG, ONE MARITIME PLAZA, SUITE 2100, SAN FRANCISCO, CA 94111
PRISCILA MARIA PEREIRA CORREA DA FONSECA	TRANSFEROR: ZITA LTD., RUE CESAR VALLEJO 360 23 ANDAR, SAO PAULO 05686-000 BRAZIL
SOLA LTD.	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MGMT LP, ATTN: SOLUS COMPLIANCE OFFICER, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022
SOLA LTD.	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MGMT LP, ATTN: SOLUS COMPLIANCE OFFICER, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022
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**Claim Name****Address Information**

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<b>Total Creditor Count 293</b>
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